

Annual financial statements of Henkel AG & Co. KGaA (summarized) *

Statement of income

in million euros	2012	2013
Sales	3,410	3,469
Cost of sales	-2,337	-2,375
Gross profit	1,073	1,094
Selling, research and administrative expenses	-1,317	-1,383
Other income (net of other expenses)	359	343
Operating profit	115	54
Financial result	458	982
Profit on ordinary activities	573	1,036
Change in special accounts with reserve element	10	9
Extraordinary result	-	-
Income before tax	583	1,045
Taxes on income	8	-17
Net income	591	1,028
Profit brought forward	3	186
Allocated to other retained earnings/transferred from other retained earnings	-	-514
Unappropriated profit¹	594	700

¹ Statement of income figures are rounded; unappropriated profit 2012: 593,788,240.84 euros; unappropriated profit 2013: 700,363,032.37 euros.

Balance sheet

in million euros	2012	2013
Intangible assets and property, plant and equipment	649	648
Financial assets	7,302	8,716
Non-current assets	7,951	9,364
Inventories	225	236
Receivables and miscellaneous assets/Deferred charges	1,697	2,218
Marketable securities	1,488	459
Liquid funds	423	329
Current assets	3,833	3,242
Assets arising from the overfunding of pension obligations	304	293
Total assets	12,088	12,899
Equity	5,458	6,078
Special accounts with reserve element	129	120
Provisions	623	702
Liabilities, deferred income and accrued expenses	5,878	5,999
Total equity and liabilities	12,088	12,899

* The full financial statements of Henkel AG & Co. KGaA with the auditor's unqualified opinion are filed with the commercial register and are also available at www.henkel.com/ir. Copies can be obtained from Henkel AG & Co. KGaA on request.